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(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

ADJOURNMENT OF SPECIAL GENERAL MEETING

References are made to (i) the circular (the “**SGM Circular**”) and (ii) the notice (the “**SGM Notice**”) of special general meeting (the “**SGM**”) of SRE Group Limited (the “**Company**”) dated 10 May 2024 in respect of the SGM scheduled to be held at 3rd Floor, Building 5, Oasis Central Ring Center, Lane 1628, Jinshajiang Road, Putuo District, Shanghai, China on Wednesday, 29 May 2024 at 10:00 a.m.. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the SGM Circular.

ADJOURNMENT OF THE SGM

Pursuant to Article 62 of the bye-laws of the Company, if within thirty (30) minutes (or such longer time not exceeding one hour as the chairman of the meeting may determine to wait) after the time appointed for the meeting a quorum is not present, the meeting, if convened on the requisition of members of the Company, shall be dissolved. In any other case it shall stand adjourned to the same day in the next week at the same time and place or to such time and place as the Board may determine. The Board announces that due to the lack of quorum present within thirty (30) minutes from the time appointed for the SGM, the SGM scheduled to be held on Wednesday, 29 May 2024 was adjourned and the Board hereby announces that the adjourned special general meeting (the “**Adjourned SGM**”) shall be held on Thursday, 13 June 2024 at 10:00 a.m. at 3rd Floor, Building 5, Oasis Central Ring Center, Lane 1628, Jinshajiang Road, Putuo District, Shanghai, China (i.e. at the same venue as the original SGM).

All resolutions set out in the SGM Notice remain unchanged and will be considered and, if thought fit, passed in the Adjourned SGM.

Among the Directors, Mr. Qin Guohui (Chairman), Mr. Kong Yong, Mr. Xu Ming, Mr. Jiang Qi and Mr. Pan Pan attended the SGM in person, Mr. Zhuo Fumin, Mr. Ma Lishan and Mr. Chui Man Lung, Everett attended the SGM by electronic means, and Mr. Lu Jianhua was unable to attend the SGM due to other work commitment.

BOOK CLOSURE PERIOD FOR ADJOURNED SGM

As the Adjourned SGM is an adjournment of the SGM, the closure period of the register of members of the Company for determining the entitlement to attend, speak and vote at the SGM, from Monday, 27 May 2024 to Wednesday, 29 May 2024 (both days inclusive), shall remain unchanged. Accordingly, in order to be eligible to attend, speak and vote at the Adjourned SGM, all transfers of Shares accompanied by the relevant share certificates and appropriate transfer forms must be lodged for registration with the Company's Hong Kong branch share registrar and transfer office, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Friday, 24 May 2024.

PROXY FORMS

All resolutions as set out in the SGM Notice will remain unchanged for the Adjourned SGM. The proxy forms for the SGM (the “**Proxy Form(s)**”), which have been despatched to the Shareholders on 10 May 2024 together with the SGM Circular and the SGM Notice, will remain valid and applicable to the Adjourned SGM.

Shareholders who have yet returned the Proxy Forms but intend to appoint a proxy to attend the Adjourned SGM are required to return the Proxy Forms by delivery to the Company's Hong Kong branch share registrar and transfer office, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 48 hours before the time fixed for holding the Adjourned SGM (i.e. no later than 10:00 a.m. on Tuesday, 11 June 2024). If a Shareholder who remains as a Shareholder at the date of the Adjourned SGM has already completed and returned the Proxy Form in accordance with the instructions printed thereon, such Proxy Form will remain valid for the Adjourned SGM and such Shareholder is not required to submit the Proxy Form again. However, if the Shareholder intends to deposit a revised Proxy Form, he/she is requested to complete and deposit an additional Proxy Form to the Company's Hong Kong branch share registrar not less than 48 hours before the time fixed for holding the Adjourned SGM (i.e. no later than 10:00 a.m. on Tuesday, 11 June 2024).

Shareholders should note that the Proxy Forms deposited by Shareholders prior to the date of the SGM, if completed correctly, shall continue to be valid but will be superseded and become invalid in the event that the same Shareholder has deposited an additional Proxy Form. For any Shareholders who have submitted the Proxy Forms but are no longer in the Register of Members at the date of the Adjourned SGM, the Proxy Forms shall be treated as null and void.

Save for the above, all other information and contents set out in the SGM Circular, the SGM Notice and the Proxy Form shall remain unchanged.

By Order of the Board
SRE Group Limited
Qin Guohui
Chairman

Hong Kong, 29 May 2024

As at the date hereof, the Board comprises four executive directors, namely Mr. Qin Guohui, Mr. Kong Yong, Mr. Xu Ming and Mr. Jiang Qi; two non-executive directors, namely Mr. Lu Jianhua and Mr. Pan Pan; and three independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Ma Lishan and Mr. Chui Man Lung, Everett.

* *For identification purpose only*